

# National Association of Independent Public Finance Advisors



## Application for Associate Membership

### Membership Eligibility

Individuals or organizations may apply for associate member status. These individuals or organizations must be qualified by providing a service and/or tangible products to issuers of municipal debt.

### Associate Membership Categories

*Associate Membership* – Available to individuals or organizations who are not eligible for firm membership under Article 4.2 of the NAIPFA Bylaws. Entities qualifying for associate membership may provide a service and/or tangible products to issuers of municipal debt (either directly or indirectly) or may be engaged in the provision of credit rating, bond insurance, or other credit enhancement services to public sector clients. \$500.00 annual dues.

*Retired Professional Membership* – Open to all professional members who retire from the profession and employment with a member firm. This membership category shall not be available to professional members that leave the employ of, or association with, a member firm and subsequently become employed by, or associated with, a non-member firm related to the industry.

*Academic Membership* – Available to individuals actively engaged in teaching Public Administration or Finance at an accredited community college, college or university. \$95.00 annual dues.

### Information and Membership Application

Eligible individuals or companies may complete this application and submit it to NAIPFA headquarters. Once your membership application is received, it will be reviewed by the Membership Committee and Board of Directors. Upon approval, an invoice for your annual membership dues will be sent. No membership is considered active until membership dues are received. For further information, please contact NAIPFA headquarters:

Roseanne M. Hoban, Executive Director  
National Association of Independent Professional Finance Advisors  
P.O. Box 304  
Montgomery, IL 60538-0304  
Telephone: 630/896-1292 or 800/624-7321  
Fax: 209/633-6265

**Associate Membership Application**

This application for associate membership in the National Association of Independent Public Finance Advisors is requested by:

<b>Company Name (if applicable)</b>			
<b>Company Address (Principal Office)</b>		<b>City</b>	<b>State</b>
<b>Telephone Number</b>		<b>Fax Number</b>	
<b>Branch Office(s) (if applicable)</b>		<b>City</b>	<b>State</b>
<b>Telephone Number</b>		<b>Fax Number</b>	

Principal business activity of applicant: \_\_\_\_\_

Year company was initially established: \_\_\_\_\_

**Designated Associate Member Representative**

<b>Name:</b>	
<b>Title:</b>	
<b>Address:</b>	
<b>Telephone:</b>	
<b>Fax:</b>	
<b>Email:</b>	
<b>Website:</b>	

Applicant hereby certifies that the above information is true and correct and that the applicant is, in his judgement, eligible for associate membership in NAIPFA. Applicant agrees to provide additional information to NAIPFA membership officials upon request.

Signed: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_